



## About Us

*Devry Smith Frank LLP has advised and advocated for corporations, individuals and small businesses since 1964. We are a mid-market alternative with a reputation for being approachable, professional and practical. Our rapid growth reflects client confidence — confidence we have built one client at a time.*

*We advise publicly traded financial institutions, emerging private companies, and the nimblest of start-ups. We act as personal counsel to individuals and families on a wide variety of legal needs. Our expertise spans industries as diverse as financial services, insurance, real estate and land development, service companies, professional services, technology, mining, and not for profits.*

Devry Smith Frank LLP is honoured to be recognized by the *Globe and Mail* as a leading law firm to the mid-market and entrepreneurial sector.



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# TAX LAW

## WHAT WE DO

- Federal and Provincial Income Tax
- Goods and Services Tax / Harmonized Sales Tax
- Tax and Estate Planning
- Inter-vivos and Testamentary Trust Planning
- Corporate Reorganizations, Mergers and Acquisitions
- Tax-Driven Reorganizations and Planning
- Business Succession Planning
- Cross - border Tax Issues and Structuring
- Tax Dispute Resolution
- Tax Appeals
- Shareholder Taxation
- Directors' Liability and Corporate Governance
- Tax Opinions
- Public and Private Offerings
- Executive Remuneration
- Advice to Tax-Exempt Organizations

## WHY DEVRY SMITH FRANK LLP?

### We are experienced

Tax law is extremely complex and constantly changing. The tax lawyers at Devry Smith Frank LLP (“DSF”) have expertise in providing tax advice to individuals and corporations addressing all aspects of tax-related planning including corporate reorganizations and consolidations, mergers and acquisitions, divestitures, spinouts, and tax-driven transactions. Through our Not-For-Profit and Charities Group, we also provide advice to tax-exempt organizations such as charitable organizations and foundations and not-for-profit organizations and assist and advise directors of tax-exempt organizations to ensure that their activities inside and outside Canada remain compliant with the regulations.

### We have a mid-market focus

Everyone needs a solid tax plan in place – individuals, estates and businesses. We have particular expertise and experience representing entrepreneurs, owner-managers, and mid-market businesses and their shareholders. We provide creative, tax-efficient and cost-effective solutions to our clients’ tax issues. We work closely with the client’s existing advisors, whether accountants, financial advisors, in-house legal counsel, tax and accounting departments, to develop and implement the appropriate strategy. If and when your situation changes, we will adjust your tax plan accordingly.

### We are lean

As a mid-sized law firm, DSF balances professional, knowledgeable and customized legal solutions with a focus on delivering value. We are large enough to handle the most complex tax matters, but have an overhead structure and the flexibility to be cost effective. We are driven to deliver value to our clients in all that we do.

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